



## **Our Corporate Privacy Policy**

Your privacy is important to us. At Brunette & Associates, LLC, we understand that the information you provide to us or we collect about you is private.

This privacy policy is provided to you so that you will understand what Brunette & Associates, LLC does with the personal information you provide to us and the measures we take to protect your privacy.

### **Who has access to client information?**

The information that you provide to us is used for Brunette & Associates, LLC purposes only. Brunette & Associates, LLC employees and independent agents have access to your information, and are authorized to review it, only for the purpose of carrying out their official duties and responsibilities. Brunette & Associates, LLC employees and independent agents are required to keep client information confidential.

### **What type of information does Brunette & Associates, LLC collect and maintain?**

Brunette & Associates, LLC collects and maintains various types of information about its clients. The types of information we collect and maintain about you may include:

- Information that you submit to us, such as your name, address, telephone number, Social Security number, and Driver's License Number.
- Information about your transactions with Brunette & Associates, LLC, such as payment history and account balance.
- Information from non-affiliated third parties about medical, employment and income history; your assets and liabilities and your driving record.

### **Does Brunette & Associates, LLC disclose customer information to, or share client information with, outsiders?**

Brunette & Associates, LLC does not disclose any non-public personal financial or any non-public personal medical information about our clients or former clients to anyone except as permitted or required by law.

It is Brunette & Associates, LLC's firm policy not to disclose client information to, or share client information with, other businesses for marketing purposes.

### **How can I contact Brunette & Associates, LLC if I have privacy questions?**

If you have any question about the privacy of your information you may contact Daniel E Brunette or your account representative:

**Mail:** Brunette & Associates, LLC, 500 East Ohio Street, Suite 200, Indianapolis, IN 46204

**Email:** dan.b@brunetteandassociates.com

**Phone:** (317)238-6582 or (866)880-2578

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